Likhami Consulting Limited
CIN NO.: L45209MH1982PLC443003

Regd. Off.: Office 1, 2nd Floor, Plot No. 308/310, Daruwala Building, Dr. Cawasji Hormasji Lane,
Kalbadevi, Mumbai – 400002, Maharashtra, India
Mobile: +91-98331 83721 | Phone: 022-45249553
Email: info@likhamiconsulting.com|Website: www.likhamiconsulting.com

**Date.26.05.2026**

**To,**
**Dy. General Manager,**
**Corporate Relationship Department,**
**BSE Limited,**
**P.J. Tower, Mumbai-400001**
**Scrip Code: 539927**

**To**
**The Secretary,**
**The Calcutta Stock Exchange Limited**
**7, Lyons Range,**
**Kolkata-700001**
**Scrip Code: 029378**

**Sub: Submission of Standalone Audited Financial Results of the Company for the 04th quarter and Year ended March 31, 2026, and Outcome of Board Meeting held on 26.05.2026**

**Ref: Pursuant to Regulation 33, 30 and other applicable regulation of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with corresponding circulars and notifications issued thereunder.**

Pursuant to Regulation 33, 30 and other applicable regulation of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31st December 2024 and SEBI master circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, we wish to inform you that the meeting of Board of Directors of the Company **held on Tuesday, 26th May, 2026, (which commenced at 11:30 A.M, and concluded at 12.30 P.M.)** at Registered Office, wherein they have adopted / approved the following:

1. A) Standalone Audited Financial Results for 04th quarter and year ended 31st March, 2026 along with the Statement of Assets and Liabilities and Cash Flow Statement. –**Annexure-A**

   **B)** Auditor's Report on the Annual Audited Standalone Financial Results.-Annexure-A

   **C)** Declaration by Managing Director & Chief Executive Officer pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2016.-**Annexure-B**

2. The undertaking of non-applicability of Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 is enclosed herewith. Attached as per- **Annexure-C**

3. Details of Outstanding Default on Loans and debt Securities. Not Applicable , as we don't have any default on loans and debt securities outstanding as on 31-03-2026– Attached as per **Annexure D**

4. Format for disclosure of Related Party Transactions for half year ended 31.03.2026 Attached as per – **Annexure-E**

5. Statement on Impact of Audit Qualifications (For Audit Report With Modified Opinion), submitted along with annual audited financial results (standalone) (applicable only for annual filing i.e., 4th quarter) – Not applicable is placed herewith–Attached as per- **Annexure F**

LIKHAMI CONSULTING LIMITED MUMBAI

RAHUL ANAND FULFAGAR
Digitally signed by RAHUL ANAND FULFAGAR
Date: 2026.05.26 12:33:21 +05'30'

Regd. Off.: Office 1, 2nd Floor, Plot No. 308/310, Daruwala Building, Dr. Cawasji Hormasji Lane, Kalbadevi, Mumbai – 400002, Maharashtra, India
Mobile: +91-98331 83721 | Phone: 022-45249553
Email: info@likhamiconsulting.com|Website: www.likhamiconsulting.com

6. M/s. Jain N K & Co., Chartered Accountant in practice is appointed as Internal Auditor of the Company for F.Y. 2026-2027 pursuant to Section 138 of Companies Act, 2013. Attached as per - **Annexure G**

   Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 is enclosed herewith.

7. The Compliance of In reference to the SEBI Circular No. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023, details of Outstanding Qualified Borrowings and Incremental Qualified Borrowings at the time of filing of annual financial results for the financial year ending March 2026 is not applicable to company. The undertaking of non-applicability is enclosed herewith.- Attached as per - **Annexure H**

The Company would be publishing Extract of Standalone audited Financial Results of the Company for 04th quarter and Twelve months ended March 31, 2026 in accordance with Regulation 47(1) (b) of the SEBI (LODR) Regulations, 2015.

The above information is also available on Company's website www.likhamiconsulting.com and on the Stock exchange website: www.bseindia.com and www.cse-india.com.

Request you to kindly take the above on record.

**Yours Faithfully**
**For Likhami Consulting Limited**

RAHUL ANAND FULFAGAR
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Date: 2026.05.26 12:33:49 +05'30'

LIKHAMI CONSULTING LIMITED MUMBAI

**Rahul Anand Fulfagar**
**Managing Director & Chief Executive Officer**
**DIN: 02182260**

# Likhami Consulting Limited

CIN NO.: L45209MH1982PLC443003

Regd. Off.: Office 1, 2nd Floor, Plot No. 308/310, Daruwala Building, Dr. Cawasji Hormasji Lane, Kalbadevi, Mumbai – 400002, Maharashtra, India
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Email: info@likhamiconsulting.com|Website: www.likhamiconsulting.com

**Annexure-A Standalone audited Financial Results of the Company for the 4th quarter and Twelve months ended March 31, 2026:**

| Likhami Consulting Limited | | | | | | |
|---|---|---|---|---|---|---|
| CIN: L45209MH1982PLC443003 | | | | | | |
| Statement of Standalone Audited Financial Results for the quarter and year ended 31st March, 2026 | | | | | | |
| PART I | | | | | | (Rs. In Lakhs) |
| Sl. No. | Particulars | Quarter Ended | | | Year Ended | |
| | | Audited (Refer note no.4) | Unaudited | Audited (Refer note no.4) | Audited | Audited |
| | | 31-03-2026 | 31-12-2025 | 31-03-2025 | 31-03-2026 | 31-03-2025 |
| 1 | **Income from operations** | | | | | |
| | (a) Net Sales / income from operations | 34.01 | 14.55 | 32.58 | 78.31 | 67.18 |
| | (b) Other Income (net) | 0.06 | 0.02 | 0.02 | 0.17 | 0.52 |
| | **Total income from operations (net)** | **34.07** | **14.57** | **32.60** | **78.48** | **67.70** |
| 2 | **Expenses** | | | | | |
| | (a) Changes in inventories of finished goods, work-in-progress and stock- in-trade | - | - | - | - | - |
| | (b) Employee benefits expense | 8.75 | 8.34 | 5.22 | 32.74 | 22.61 |
| | (c) Finance Cost | - | - | - | - | - |
| | (d) Depreciation and amortisation expense | 0.15 | 0.17 | 0.17 | 0.68 | 0.80 |
| | (e) Other expenses | 2.45 | 2.17 | 6.16 | 13.33 | 14.20 |
| | **Total expenses** | **11.35** | **10.68** | **11.55** | **46.75** | **37.61** |
| 3 | **Profit / (Loss) from operations before Exceptional & Extraordinary Items (1-2)** | **22.72** | **3.89** | **21.05** | **31.73** | **30.09** |
| 4 | Exceptional & Extraordinary Items | - | - | - | - | - |
| 5 | **Profit / (Loss) before Tax (3 ± 4)** | **22.72** | **3.89** | **21.05** | **31.73** | **30.09** |
| 6 | **Tax expense** | | | | | |
| | Current Tax | - | - | - | 8.27 | 8.18 |
| | Deferred Tax | - | - | - | (0.01) | 0.02 |
| | Earlier Years | - | - | - | 0.21 | 0.02 |
| | **Total Tax Expenses** | **-** | **-** | **-** | **8.47** | **8.22** |
| 7 | **Net Profit/(Loss) after tax(5 ± 6)** | **22.72** | **3.89** | **21.05** | **23.26** | **21.87** |
| 8 | **Other Comprehensive Income / (Loss)** | - | - | - | - | - |
| 9 | **Total Comprehensive Income / (Loss) ( 7 ± 8 )** | **22.72** | **3.89** | **21.05** | **23.26** | **21.87** |
| 10 | **Paid-up equity share capital** | 995.00 | 995.00 | 995.00 | 995.00 | 995.00 |
| | (Face Value of the Share shall be indicated)(₹) | 10 | 10 | 10 | 10 | 10 |
| 11 | Reserves excluding Revaluation Reserve | | | | 2,518.80 | 2,495.55 |
| 12 | **Earnings Per Share (not annualised except year ended):** | | | | | |
| | Basic & Diluted | 0.23 | 0.04 | 0.21 | 0.23 | 0.22 |

LIKHAMI CONSULTING LIMITED MUMBAI

RAHUL ANAND FULFAGAR

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Date: 2026.05.26 12:34:03 +05'30'

Likhami Consulting Limited
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Email: info@likhamiconsulting.com|Website: www.likhamiconsulting.com

Notes :

1. The above Audited Financial Results have been reviewed by the Audit Committee at their meeting and adopted by the Board of Directors at their meeting held on 26th May, 2026.
2. The results are based on the financial statements prepared by the Company's Management in accordance with the recognition and measurement principles laid down in the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) specified under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder.
3. The Company is engaged in the Business of Consultancy Services and therefore has only one reportable segment as envisaged by Ind AS 108 'Operating Segment'.
4. During the period under review the company does not have any subsidiary/associates/Joint Venture Company(ies). Hence, the disclosure as per the relevant Indian Accounting Standard i.e Ind AS 110 Consolidated Financial Staternent is not applicable as on March 31, 2026.
5. Statutory Auditors of the Company have issued an Audit Report with unmodified opinion on Annual Audited Standalone Financial Results for the 4th quarter and year ended 31st March, 2026.
6. The figures of the quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between the audited figures of the following financial year ended March 31, 2026 and March 31, 2025 and the published year to date unaudited figures upto nine months ended December 31, 2025 and December 31, 2024 respectively.
7. Provisions for taxations is made on the taxable income for the full year in accordance with the provisions of Income Tax Act, 1961.
8. Previous period's figures have been regrouped / reclassified wherever considered necessary to correspond with the current period's classification / disclosure.

**By order of the Board**
**For Likhami Consulting Limited**

**Date: 26th May, 2026**
**Place: Mumbai**

RAHUL ANAND FULFAGAR
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Date: 2026.05.26 12:34:16 +05'30'

LIKHAMI CONSULTING LIMITED MUMBAI

**Rahul Anand Fulfagar**
**Managing Director & Chief Executive Officer**
**DIN:02182260**

Likhami Consulting Limited
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**Likhami Consulting Limited**
**CIN: L45209MH1982PLC443003**
**Statement of Audited Assets and Liabilities as on 31st March, 2026**

**(Rs. In Lakhs)**

| Sl. No. | Particulars | As at 31st March, 2026 | As at 31st March, 2025 |
|---|---|---|---|
| I | **ASSETS** | | |
| A | **Non-current assets** | | |
| | a) Property, plant and equipment | 1.09 | 1.51 |
| | b) Capital work-in-progress | - | - |
| | c) Investments Property | - | - |
| | d) Goodwill | - | - |
| | e) Other Intangible assets | - | - |
| | f) Intangible assets under development | - | - |
| | g) Biological Assets other than bearer plant | - | - |
| | h)Financial assets | | |
| | i) Investments | 1,387.09 | 1,387.09 |
| | ii)Trade Receivables | - | - |
| | iii) Loans and Advances | - | - |
| | iv) Other Non current financial assets | 1,324.99 | 1,324.99 |
| | i) Deferred tax assets (net) | - | - |
| | j) Other non-current assets | 11.75 | 8.14 |
| | **Total Non-current assets** | **2,724.92** | **2,721.73** |
| B | **Current assets** | | |
| | a) Inventories | - | - |
| | b)Financial assets | | |
| | i) Investments | 22.26 | 22.26 |
| | ii) Trade receivable | 66.05 | 58.33 |
| | iii) Cash and cash equivalents | 17.04 | 17.38 |
| | iv) Loans and Advances | - | - |
| | v) Other current financial assets | 692.18 | 676.86 |
| | c) Other current assets | 0.12 | 0.11 |
| | **Total Current assets** | **797.65** | **774.94** |
| | **TOTAL ASSETS** | **3,522.57** | **3,496.67** |
| II | **EQUITY AND LIABILITIES** | | |
| A | **EQUITY** | | |
| | a) Equity Share capital | 995.00 | 995.00 |
| | b) Other Equity | 2,518.80 | 2,495.55 |
| | **Total equity** | **3,513.80** | **3,490.55** |
| B | **LIABILITIES** | | |
| I | **Non-current liabilities** | | |
| | a) Financial liabilities | | |
| | i) Borrowings | - | - |
| | ii) Lease Liabilities | - | - |
| | iii) Trade Payables | - | - |
| | iv) Other non-current financial liabilities | - | - |
| | b) Long term provisions | - | - |
| | c) Deferred tax liabilities (net) | 0.00 | 0.01 |
| | d) Other non-current liabilities | - | - |
| | **Total Non-current liabilities** | **0.00** | **0.01** |
| II | **Current liabilities** | | |
| | a) Financial liabilities | | |
| | i) Borrowings | - | - |
| | ii) Lease Liabilities | - | - |
| | iii) Trade Payables | - | 3.24 |
| | iii) Other current financial liabilities | - | - |
| | b) Other current liabilities | 8.77 | 2.87 |
| | c) Provisions | - | - |
| | d) Current tax liabilities | - | - |
| | **Total Current liabilities** | **8.77** | **6.11** |
| | **TOTAL EQUITY AND LIABILTIIES** | **3,522.57** | **3,496.67** |

LIKHAMI CONSULTING LIMITED MUMBAI

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# Likhami Consulting Limited

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**Likhami Consulting Limited**
**CIN: L45209MH1982PLC443003**
**Cash Flow Statement for the year ended March 31, 2026**

**(Rs. In Lakhs)**

| | **Particulars** | **For the Year Ended 31st March, 2026** | **For the Year Ended 31st March, 2025** |
|---|---|---|---|
| | | ₹ | ₹ |
| **(A)** | **Cash Flow From Operating Activities** | | |
| | Net Profit before Tax | 31.73 | 30.09 |
| | **Adjustments for ::-** | | |
| | Other Income received | (0.12) | (0.52) |
| | Depreciation and Amortisation on tangible assets | 0.68 | 0.80 |
| | **Operating Profit Before Working Capital Changes** | **32.29** | **30.37** |
| | **Adjustments for ::-** | | |
| | **<u>Working/ Operating Capital Changes</u>** | | |
| | (Increase)/ Decrease in Other Receivables | - | (0.55) |
| | (Increase)/ Decrease in Trade Receivables | (7.72) | 3.66 |
| | (Increase)/ Decrease in Financial Assets | (15.32) | - |
| | (Increase)/ Decrease in Other Current Assets | (0.01) | 0.00 |
| | Increase/ (Decrease) in Trade Payables | (3.24) | (5.40) |
| | Increase/ (Decrease) in Other Current Liabilities | 5.90 | (5.82) |
| | **Cash Generated From Operations** | **11.90** | **22.26** |
| | Less:- Payment of Taxes | 12.09 | 5.94 |
| | **Net Cash Flow (Used in)/ Generated From Operating Activities (A)** | **(0.19)** | **16.32** |
| **(B)** | **Cash Flow From Investing Activities** | | |
| | (Purchase) / Sale of Current/ Non Current Investments (Net) | - | (20.26) |
| | (Purchase) / Sale of Property, Plant and Equipments (Net) | (0.27) | (1.55) |
| | Other Income Received | 0.12 | 0.52 |
| | **Net Cash Flow (Used in)/ Generated From Investing Activities (B)** | **(0.15)** | **(21.29)** |
| **(C)** | **Cash Flow From Financing Activities** | - | - |
| | **Net Cash Flow (Used in)/ Generated From Financing Activities (C)** | - | - |
| | **Net Increase /(Decrease) in Cash & Cash Equivalents (A+B+C)** | **(0.34)** | **(4.97)** |
| | **Cash & Cash Equivalents as at the beginning of the year** | 17.38 | 22.35 |
| | **Cash & Cash Equivalents as at the end of the year** | 17.04 | 17.38 |

LIKHAMI CONSULTING LIMITED
MUMBAI

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**MOHINDRA ARORA & CO.**
CHARTERED ACCOUNTANT

BRANCH OFFICE:
Darya Nagar House, 3rd Floor, Office No. 31, 67-69,
Maharishi Karve Marg, Marine Lines (E), Mumbai - 400 002.
Tel.: 9820155470
E-mail : mohindraarora2010@gmail.com

**Independent Auditor's Report on Quarterly Standalone Financial Results and Standalone year to date Results of Likhami Consulting Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

To,
The Board of Directors of
Likhami Consulting Limited

We have audited the standalone financial results ('the Statement') of Likhami Consulting Limited for the quarter and year ended March 31, 2026 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulation').

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

a. is presented in accordance with the requirements of the Regulation 33 of the Listing Regulations in this regard; and

b. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('IND AS'), and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information for the quarter ended 31st March 2026 as well as year to date results for the period from 01st April 2025 to 31st March 2026.

**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing ('SAs') specified under section 143(10) of the Companies Act, 2013 ('the Act'). Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on the Standalone annual financial results.

**Management's and Board of Directors' Responsibilities for the Standalone Financial Results**

These standalone financial results have been prepared on the basis of the standalone annual financial statements.

The Company's Management and the Board of Directors are responsible for the preparation and presentation of these standalone annual financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI(LODR) Regulations, 2015. This responsibility also

Mohindra Arora & Co. Chartered Accountants Mumbai

**MOHINDRA ARORA & CO.**
CHARTERED ACCOUNTANT

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Darya Nagar House, 3rd Floor, Office No. 31, 67-69,
Maharishi Karve Marg, Marine Lines (E), Mumbai - 400 002.
Tel.: 9820155470
E-mail : mohindraarora2010@gmail.com

includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone annual financial results, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is responsible for overseeing the Company's financial reporting process

**Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results**

Our objectives are to obtain reasonable assurance about whether the standalone annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone annual financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

1. Identify and assess the risks of material misstatement of the standalone annual financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

2. Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.

3. Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the standalone financial results made by the Management and Board of Directors.

Mohindra Arora & Co. Mumbai Chartered Accountants

**MOHINDRA ARORA & CO.**
CHARTERED ACCOUNTANT

BRANCH OFFICE:
Darya Nagar House, 3rd Floor, Office No. 31, 67-69,
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4. Conclude on the appropriateness of the Management and Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone annual financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

5. Evaluate the overall presentation, structure and content of the standalone annual financial results, including the disclosures, and whether the standalone annual financial results represent the underlying transactions and events in a manner that achieves fair presentation.

6. Obtain sufficient appropriate audit evidence regarding the Standalone Financial Results of the Company to an opinion on the Standalone Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

**Other Matters**

The standalone annual financial results include the results for the quarter ended 31st March 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

**For, Mohindra Arora & Co.**
Chartered Accountants
Firm Registration No: 006551N

Mohindra Arora & Co. Mumbai Chartered Accountants

**Ashok Kumar Katial**
Partner
Membership No: 09096
UDIN No.: 26009096XVBGSL3140

Place : Mumbai
Date : May 26, 2026

Likhami Consulting Limited
CIN NO.: L45209MH1982PLC443003
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**Annexure-B**

**Date.26.05.2026**

**To,**
**Dy. General Manager,**
**Corporate Relationship Department,**
**BSE Limited,**
**P.J. Tower, Mumbai-400001**
**Scrip Code: 539927**

**To**
**The Secretary,**
**The Calcutta Stock Exchange Limited**
**7, Lyons Range,**
**Kolkata-700001**
**Scrip Code: 029378**

**Sub: Declaration [Pursuant to Regulation 33 (3) (d) of the SEBI (Listing Obligations and Disclosure Requirements), (Amendment) Regulations, 2016]**

Dear Sir,

I, Rahul Anand Fulfagar (DIN: 02182260) Managing Director & Chief Executive Officer of Likhami Consulting Limited, hereby declared and confirmed that, the Statutory Auditors of the Company, M/S Mohindra Arora & Co., Chartered Accountant (FRN: 006551N) have issued an Audit Report with unmodified opinion on Annual Audited Standalone Financial Result for the quarter and year ended 31st March, 2026.

This declaration is issued in compliance of Regulation 33(3)(d) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended by the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2016 vide notification No. SEBI/LAD-NRO/GN/2016-17/001 dated 25/05/2016 and Circular No. CIR/CFD/CMD/56/2016 dated 27/05/2016.

Request you to kindly take the above on record.

**Yours Faithfully**
**For Likhami Consulting Limited**

RAHUL ANAND FULFAGAR
Digitally signed by RAHUL ANAND FULFAGAR
Date: 2026.05.26 12:34:58 +05'30'

LIKHAMI CONSULTING LIMITED MUMBAI

**Rahul Anand Fulfagar**
**Managing Director & Chief Executive Officer**
**DIN:02182260**

**Likhami Consulting Limited**
CIN NO.: L45209MH1982PLC443003

Regd. Off.: Office 1, 2nd Floor, Plot No. 308/310, Daruwala Building, Dr. Cawasji Hormasji Lane,
Kalbadevi, Mumbai – 400002, Maharashtra, India
Mobile: +91-98331 83721 | Phone: 022-45249553
Email: info@likhamiconsulting.com|Website: www.likhamiconsulting.com

**Annexure-C**

**<u>STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC. FOR THE 04TH QUARTER AND YEAR ENDED MARCH 31, 2026</u>**

| **Statement on deviation / variation in utilisation of funds raised - ** Not Applicable | | |
|---|---|---|
| Name of listed entity | **Likhami Consulting Limited** | |
| Mode of Fund Raising | Public Issues / Rights Issues / Preferential Issues / QIP / Others | |
| Date of Raising Funds | | |
| Amount Raised | | |
| Report filed for Quarter ended | | Not Applicable |
| Monitoring Agency | applicable / not applicable | |
| Monitoring Agency Name, if applicable | | |
| Is there a Deviation / Variation in use of funds raised | Yes / No | |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | | |
| If Yes, Date of shareholder Approval | | |
| Explanation for the Deviation / Variation | | |
| Comments of the Audit Committee after review | | Not Applicable |
| Comments of the auditors, if any | | |
| Objects for which funds have been raised and where there has been a deviation, in the following table | | |

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LIKHAMI CONSULTING LIMITED
MUMBAI

# Likhami Consulting Limited

CIN NO.: L45209MH1982PLC443003

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| Original Object | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilised | Amount of Deviation/ Variation for the quarter according to applicable object | Remarks if any |
|---|---|---|---|---|---|---|

**Deviation or variation could mean:**
**(a) Deviation in the objects or purposes for which the funds have been raised or**
**(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or**
**(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.**

**Name of Signatory -**

RAHUL ANAND FULFAGAR
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LIKHAMI CONSULTING LIMITED MUMBAI

**Rahul Anand Fulfagar**
**Managing Director & Chief Executive Officer**
**DIN: 02182260**

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**Annexure-D**

**FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES FOR THE 04TH QUARTER AND YEAR ENDED MARCH 31, 2026**

| S. No. | Particulars | in INR crore |
|---|---|---|
| **1.** | **Loans / revolving facilities like cash credit from banks / financial institutions** | |
| A | Total amount outstanding as on date | NIL |
| B | Of the total amount outstanding, amount of default as on date | NIL |
| **2.** | **Unlisted debt securities i.e. NCDs and NCRPS** | |
| A | Total amount outstanding as on date | NIL |
| B | Of the total amount outstanding, amount of default as on date | NIL |
| **3.** | **Total financial indebtedness of the listed entity including short-term** | **NIL** |

**For Likhami Consulting Limited**

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**Rahul Anand Fulfagar**
**Managing Director & Chief Executive Officer**
**DIN: 02182260**

LIKHAMI CONSULTING LIMITED MUMBAI

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**Annexure-E**

Format for disclosure of Related Party Transactions for half year ended 31.03.2026 Attached as per –**Annexure-E**

**Format for Disclosure of Related Party Transactions (applicable only for half-yearly filings i.e., 2nd and 4th quarter)**

| Sr. No. | Details of the party (listed entity /subsidiary) entering into the transaction | | Details of the counterparty | | | Type of related party transaction | Details of other related party transaction | Value of the related party transaction as approved by the audit committee | Remarks on approval by audit committee |
|---|---|---|---|---|---|---|---|---|---|
| | Name | PAN | Name | PAN | Relationship of the counterparty with the listed entity or its subsidiary | | | | |
| Add | Delete | | | | | | | | |
| 1 | LIKHAMI CONSULTING LIMITED | AAECS7114E | Mr. Pradip Kumar Ghosh | AQNPG2930J | Non-Executive Director | Any other transaction | Sitting Fees | 0.12 | Nil |
| 2 | LIKHAMI CONSULTING LIMITED | AAECS7114E | Mrs. Oshika Jain | BGEPJ7243P | Non-Executive Independent Director | Any other transaction | Sitting Fees | 0.16 | Nil |
| 3 | LIKHAMI CONSULTING LIMITED | AAECS7114E | Mrs. Nikita Gautam Roy | AQQPR0963H | Non-Executive Independent Director | Any other transaction | Sitting Fees | 0.12 | Nil |
| 4 | LIKHAMI CONSULTING LIMITED | AAECS7114E | Ms. Shagun Asthana | DZWPA1959L | Non-Executive Independent Director | Any other transaction | Sitting Fees | 0.04 | Nil |
| 5 | LIKHAMI CONSULTING LIMITED | AAECS7114E | Ms. Aashima Sehgal | CSQPA7206N | Non-Executive Independent Director | Any other transaction | Sitting Fees | 0.12 | Nil |
| 6 | LIKHAMI CONSULTING LIMITED | AAECS7114E | Ms. Dipti Jayant Kashid | ASRPK9103F | CFO | Remuneration | | 4.68 | Nil |
| 7 | LIKHAMI CONSULTING LIMITED | AAECS7114E | Mrs. Bulbul Amit Bhansali | BYOPD1695R | Company Secretary & Compliance Officer | Remuneration | | 4.20 | Nil |
| 8 | LIKHAMI CONSULTING LIMITED | AAECS7114E | Rahul Anand Fulfagar | AAQPF8991H | Managing Director & CEO | Remuneration | | 6.00 | Nil |
| 9 | LIKHAMI CONSULTING LIMITED | AAECS7114E | Mrs. Bulbul Amit Bhansali | BYOPD1695R | Company Secretary & Compliance Officer | Any other transaction | Reimbursement of expenses | 2.00 | NIL |
| 10 | LIKHAMI CONSULTING LIMITED | AAECS7114E | Mr.Babu Lal Jain | AFYPJ1165J | Managing Director & CEO upto 30.09.2025 | Remuneration | | 0.00 | NIL |
| Total value of transaction during the reporting period | | | | | | | | | |

| Value of the related party transaction ratified by the audit committee | Date of Audit Committee Meeting where the ratification was approved | Value of transaction during the reporting period | In case monies are due to either party as a result of the transaction | | Additional disclosure of related party transactions - applicable only in case the related party transaction relates to loans, inter-corporate deposits, advances or investments made or given by the listed entity/subsidiary. These details need to be disclosed only once, during the reporting period when such transaction was undertaken. | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | In case any financial indebtedness is incurred to make or give loans, inter-corporate deposits, advances or investments | | | | Details of the loans, inter-corporate deposits, advances or investments | | | | | |
| | | | Opening balance | Closing balance | Nature of indebtedness (loan/ issuance of debt/ any other etc.) | Details of other indebtedness | Cost | Tenure | Nature (loan/ advance/ intercorporate deposit/ investment) | Interest Rate (%) | Tenure | Secured/ unsecured | Purpose for which the funds will be utilised by the ultimate recipient of funds (endusage) | Notes |
| | | 0.12 | 0.00 | 0.00 | | | | | | | | | | |
| | | 0.16 | 0.00 | 0.00 | | | | | | | | | | |
| | | 0.12 | 0.00 | 0.00 | | | | | | | | | | |
| | | 0.04 | 0.00 | 0.00 | | | | | | | | | | |
| | | 0.12 | 0.00 | 0.00 | | | | | | | | | | |
| | | 4.45 | 0.76 | 0.76 | | | | | | | | | | |
| | | 3.81 | 0.71 | 0.57 | | | | | | | | | | |
| | | 6.00 | 0.00 | 1.00 | | | | | | | | | | |
| | | 0.05 | 0.00 | 0.00 | | | | | | | | | | |
| | | 0.40 | 0.40 | 0.00 | | | | | | | | | | |
| | | 15.27 | | | | | | | | | | | | |

**Yours Faithfully**
**For Likhami Consulting Limited**

RAHUL ANAND FULFAGAR
Digitally signed by RAHUL ANAND FULFAGAR
Date: 2026.05.26 12:35:48 +05'30'

LIKHAMI CONSULTING LIMITED MUMBAI

**Rahul Anand Fulfagar**
**Managing Director & Chief Executive Officer**
**DIN: 02182260**

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**Annexure F**

Statement On Impact Of Audit Qualifications (For Audit Report With Modified Opinion) – **Not Applicable.**

**Annexure G**

M/s. Jain N K & Co., Chartered Accountant in practice is appointed as Internal Auditor of the Company for F.Y. 2026-2027 pursuant to Section 138 of Companies Act, 2013. - **Annexure G**

Details required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 for appointment of M/s. Jain N.K. & Co., Chartered Accountant in practice as Internal Auditor of the Company for F.Y. 2026-27 is as below:

Brief profile of Appointment of Internal Auditor F.Y. 2026-2027

| Details of events that need to be provided | Information of such event (s) |
|---|---|
| Name and address of the Internal Auditors | M/s. Jain N.K. & Co., B-303, Onyx, Building, Rajhans Dreams , Stella, Barampur, Vasai Road(w), Palghar-401202 |
| Reason for change viz. appointment, reappointment, resignation, removal, death or otherwise; | Appointment: to Comply with the Companies Act, 2013 and the requirements under the SEBI (LODR) Regulations, 2015 |
| Date of appointment | 26.05.2026 |
| Term of appointment | For F.Y. 2026-2027 |
| Brief profile (in case of appointment) | Name of Auditor - M/s Jain N K & Co<br>Email - niramaljain@gmail.com<br>Membership No. - 100692<br><br>Field of Experience - Work Experience during the Professional Career.<br>-Finalisation of accounts as per AS applicable.<br>-Statutory Audit / Internal Audit<br>-Direct and Indirect Taxation Planning<br>-Tax Audit/ Finalisation of ITR<br>-Tax Assessments/ Appeals<br>-Working Capital Finance/ Project finance/Non fund Base Finance.<br>-Statutory Compliance and Records as per Companies Act. |
| Disclosure of relationships between directors (in case of Appointment of a director). | Not Applicable |

LIKHAMI CONSULTING LIMITED MUMBAI

RAHUL ANAND FULFAGAR

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Date: 2026.05.26 12:36:04 +05'30'

# Likhami Consulting Limited

CIN NO.: L45209MH1982PLC443003

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**Annexure H**

**Date.26.05.2026**

**To,**
**Dy. General Manager,**
**Corporate Relationship Department,**
**BSE Limited,**
**P.J. Tower, Mumbai-400001**
**Scrip Code: 539927**

**To**
**The Secretary,**
**The Calcutta Stock Exchange Limited**
**7, Lyons Range,**
**Kolkata-700001**
**Scrip Code: 029378**

**Sub:- Non- applicability of the SEBI Circular No.SEBI/HO/DDHS/DDHSRACPOD1/P/CIR/2023/172 dated October 19, 2023, details of Outstanding Qualified Borrowings and Incremental Qualified Borrowings at the time of filing of annual financial results for the financial year ending March 2026**

Dear Sir/ Madam,

In reference to the SEBI Circular No. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023, our Company Equity shares are listed with CSE & BSE. We submit to stock exchange the following details along with the Annual financial results for the financial year ending March 2026,

1. Outstanding Qualified Borrowings at the start of the financial year (Rs. In Crores): **NIL**

2. Outstanding Qualified Borrowings at the end of the financial year (Rs. In Crores):**NIL**

3. Highest credit rating of the company relating to the unsupported bank borrowings or plain vanilla bonds, which have no structuring/support built in. : **NA**

4. Incremental borrowing done during the year (qualified borrowing) (Rs. In Crores): **NIL**

5. Borrowings by way of issuance of debt securities during the year (Rs. In Crores):**NIL**

In view of the aforesaid, I, the undersigned, Rahul Anand Fulfagar (DIN: 02182260) Managing Director & Chief Executive Officer of Likhami Consulting Limited hereby certify that the SEBI Circular No. SEBI/HO/DDHS/DDHSRACPOD1/P/CIR/2023/172 dated October 19, 2023 is not applicable to the company, for the financial year ending 31st March 2026.

You are requested to take the above information in your records.

Request you to kindly take the above on record.

**Yours Faithfully**
**For Likhami Consulting Limited**

RAHUL ANAND FULFAGAR
Digitally signed by RAHUL ANAND FULFAGAR
Date: 2026.05.26 12:36:18 +05'30'

LIKHAMI CONSULTING LIMITED MUMBAI

**Rahul Anand Fulfagar**
**Managing Director & Chief Executive Officer**
**DIN: 02182260**

**Likhami Consulting Limited**

CIN NO.: L45209MH1982PLC443003

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Email: info@likhamiconsulting.com|Website: www.likhamiconsulting.com

**Date.26.05.2026**

| | |
|---|---|
| **To,** | **To** |
| **Dy. General Manager,** | **The Secretary,** |
| **Corporate Relationship Department,** | **The Calcutta Stock Exchange Limited** |
| **BSE Limited,** | **7, Lyons Range,** |
| **P.J. Tower, Mumbai-400001** | **Kolkata-700001** |
| **Scrip Code: 539927** | **Scrip Code: 029378** |

**Sub: Statement on Deviation or Variation for Proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement etc. - Non - applicability of Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Pursuant to Regulation 32 of the SEBl (Listing Obligations and Disclosure Requirements) Regulations, 2015 the listed entity shall submit to the stock exchange the following statement(s) on a quarterly basis for public issue, rights issue, preferential issue etc.-

(a) Indicating deviations, if any, in the use of proceeds from the objects stated in the offer document or explanatory statement to the notice for the general meeting, as applicable;

(b) Indicating category wise variation (capital expenditure, sales and marketing, working capital etc.) between projected utilization of funds made by it in its offer document or explanatory statement to the notice for the general meeting, as applicable and the actual utilization of funds.

In view of the aforesaid, I, the undersigned, Mr Rahul Anand Fulfagar, (DIN: 02182260 **)** Managing Director and Chief Executive Officer of Likhami Consulting Limited hereby certify that Compliances of Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is not applicable to the company, as the company has not issued any share by way of public issue or right issue or preferential issue or qualified institutions placement etc. during the 04th quarter and year ended March 31, 2026.

Request you to kindly take the above on record.

**Yours Faithfully**
**For Likhami Consulting Limited**

RAHUL ANAND FULFAGAR
Digitally signed by RAHUL ANAND FULFAGAR
Date: 2026.05.26 12:36:33 +05'30'

LIKHAMI CONSULTING LIMITED MUMBAI

**Rahul Anand Fulfagar**
**Managing Director & Chief Executive Officer**
**DIN: 02182260**