



Likhmi Consulting Limited

CIN NO.: L45209MH1982PLC443003

Regd. Off.: Office 1, 2nd Floor, Plot No. 308/310, Daruwala Building, Dr. Cawasji Hormasji Lane,
Kalbadevi, Mumbai – 400002, Maharashtra, India
Mobile: +91-98331 83721 | Phone: 022-45249553
Email: info@likhamiconsulting.com | Website: www.likhamiconsulting.com

Date: 24th January, 2026

**To,
Dy. General Manager,
Corporate Relationship Department,
BSE Limited,
P.J. Tower, Mumbai-400001
Scrip Code: 539927**

**To
The Secretary,
The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata-700001
Scrip Code: 029378**

Sub: Submission of Reconciliation of Share Capital Audit Report

Dear Sir,

Please find the attached Reconciliation of Share Capital Audit Report of the Company for the 03rd Quarter ended 31st December, 2025

The above reports shall be placed before the Board of Directors in its forthcoming meeting.

Kindly take the same on record & oblige.

Yours Faithfully

For Likhmi Consulting Limited

**Bulbul Amit
Bhansali** Digitally signed by
Bulbul Amit Bhansali
Date: 2026.01.24
14:56:44 +05'30'



**Bulbul Amit Bhansali
Company Secretary cum
Compliance Officer
M. No. A33646**

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. (INE920T01011)
(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulation, 2018)

1 For Quarter Ended	31.12.2025
2 ISIN :	INE920T01011
3 Face Value :	Rs. 10/-
4 Name of the Company	Likhani Consulting Limited
5 Registered Office Address	Office 1, 2nd Floor, Plot No. 308/310, Daruwala Building, Dr. Cawasji Hormasji Lane, Kalbadevi, Mumbai - 400002, Maharashtra
6 Correspondence Address	Same as above
7 Telephone & Fax Nos.	022-45249553
8 Email address	info@likhamiconsulting.com

9 Names of the Stock Exchanges where the company's securities are listed :	The Calcutta Stock Exchange Limited BSE Limited
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	Number of shares	% of Total Issued Cap.
10 Issued Capital	9950000	100%
11 Listed Capital (Exchange-wise) (as per company records)	9950000	100%
12 Held in dematerialised form in CDSL	6679682	67.13%
13 Held in dematerialised form in NSDL	395818	3.98%
14 Physical	2874500	28.89%
15 Total No.of shares (12+13+14)	9950000	100%

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) : N.A

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
N.A	N.A	N.A	N.A	N.A	N.A	N.A

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture. Any other (to specify).

18 Register of Members is updated (Yes / No) if not, updated upto which date YES

19 Reference of previous quarter with regards to excess dematerialised shares,if any. N.A

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? N.A

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	N.A	N.A	N.A
Pending for more than 21 days	N.A	N.A	N.A



22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mrs. Bulbul Amit Bhansali (Compliance Officer) Company Secretary cum Compliance Officer Tel. +91-9833183721
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	Veenit Pal & Associates Company Secretaries Office No. 205A, 2nd Floor, Hiren Light Industrial Estate, Behind Johnson and Johnson, Mogul Lane, Bhaoji Kheer Marg, Mahim (West), Mumbai-400016 Mobile Number: 8286762827
24	Appointment of common agency for share registry work	MAS Services Limited T-34, IInd Floor, Okhla Industrial Area Phase II, New Delhi - 110020 Tel: 011-26387281, 7282, 7283 Fax: 011-26387384

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

Place: Mumbai
Date : 14.01.2026

Veenit Pal & Associates
Company Secretaries



Veenit Pal
Proprietor
M. No. 25565
COP No. 13149
UDIN:- A025565G003290961
Peer Review No. 1433/2021